FLOTT FINANCIAL STRATEGIES

Tim Flott
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Senior Financial Services Professional
Owner Flott Financial Strategies
Protect, Preserve, Invest
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BUSINESS PHILOSOPHY

My goal is to provide families and business owners with assistance in building their financial freedom. I have the skills, knowledge and experience required to help meet my client's established goals. My personal goal is to become a lifetime resource for each and every client.

PERSONAL

- Lifetime Resident of Omaha
- Family: Wife - Kristin
  Children - Abby and Jack
- Hobbies: Golf, Running, Volunteering
- Member of St. Patrick's Parish, Elkhorn, NE

QUALIFICATIONS

- Over Twenty Years Experience in Financial Services
- BS-University of Nebraska Omaha
- Million Dollar Roundtable Qualifying Member
- Registered Representative of Cambridge
- Business Killers Workshop Presenter

ORGANIZATIONS

- Member of West O Chamber of Commerce
- Catholic Business Group
- Past Board President for NE Family Support Network
- St. Patrick's Church Men's Club
- St. Vincent DePaul Volunteer

Products & Services

Business Needs

Executive Benefits
Provide Benefits For Key Employees To Attract & Retain Talented People

Retirement Plans
Simple IRA
401 (k)
Profit Sharing
Defined Benefit
Simplified Employee Pension (SEP)

Business Killers – Avoid The Six Mistakes Business Owners Make
"I know what my business is worth."
"I'm too busy running the company."
"That'll never happen to me."
"There's plenty of time for that."
"My business is my retirement."
"You can't beat Uncle Sam."

Personal Needs

Wealth Accumulation Strategies
Traditional & Roth IRA's
Mutual Funds
Annuities (Fixed & Variable)
Education Funding Strategies
401(k) Rollovers
Investment Analysis

Personal Needs (No Do-Overs)
Family Protection
Life Insurance
Disability Income Protection
Long Term Care Insurance
College 529 Plans
Medicare
Social Security Strategies

Estate Planning
Provide options to preserve and protect your wealth